



17 May 2016

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For: Mike Timmer

**Commercial Paper and Note Documentation Update**

1. Please find **enclosed** the following documents relating to the above matter:
  - (a) CBA Accession Agreement –GWRC (three copies);
  - (b) ANZ Accession Agreement- GWRC (three copies);
  - (c) Amendment and Restatement Deed for Dealer Agreement (with amended Dealer Agreement attached) (six copies); and
  - (d) A&R Deed Poll (with Amended Deed Poll attached).
2. The documents update terminology and administrative details principally for consistency with the Financial Markets Conduct Act and to recognise the security granted by the Council pursuant to its Debenture Trust Deed.
3. The attached documents are in an appropriate form for execution by Greater Wellington Regional Council.

Yours faithfully  
SIMPSON GRIERSON



Peter Eady  
Partner

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